ABOUT YOUR ADVISER

Mark Stewart | AR No.317117

Lintonstone Pty Ltd T/A Lintonstone Advisory | CAR No.1282532

Address PO Box 960 Cooroy QLD 4563

Telephone 07 2140 4870

Email mark@lintonstone.com.au

Website www.lintonstone.com.au



Authorisations

I am an authorised representative of Alliance Wealth Pty Ltd. I am authorised in the following financial services and products:

- Superannuation
- · Pensions & Annuities
- · Retirement Savings Accounts
- · Cash & Term Deposits
- Managed Investments
- Exchange Traded Products
- · Investment Bonds
- Life Insurance
- Total & Permanent Disability Insurance
- Trauma Insurance
- Income Protection Insurance
- · Centrelink / Veterans' Affairs Assistance
- Business Insurance
- Insurance Claims Assistance
- · Budgeting and Cashflow Management
- · Debt Management

Remuneration

I am remunerated by:

Salary plus profit share

The following tables summarise the types of fees or commissions and indicative amounts that are applicable to the services that we provide. Before providing you with advice or services, I will agree with you the fees that apply. All amounts are inclusive of Goods and Services Tax (GST).

Remuneration	Up To
SoA Preparation Fee	\$8,800
Implementation Fee	\$8,800
Hourly Rate	\$440
Contribution Fee*	0%

Remuneration	Initial	Per Annum
Adviser Service Fee	\$0	\$3,000 to \$30,000
Adviser Service Fee (asset based)*	0%	0.55% to 1.1%
Insurance Commission*	0% to 66%^	0% to 33%

^{*} Based on a % of funds invested or insurance premiums

For example, a 1% Adviser Service Fee based on a \$200,000 investment would equal a \$2,000 fee payable.

Benefits, Interests and Associations

The business and I do not have any related parties, shareholdings or referral arrangements that may influence my advice.



[^] Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020, commission of up to 130% will apply to additional cover.